

Part D (All employees must complete; circle one)

Yes No Is the student interested in Federal student loans?

If yes, please skip parts E through G, and go straight to part H; you are required to complete a FAFSA.

Part E (Only employees who answered no to part D must complete; circle one option for each question)

Yes No Does the student have a baccalaureate degree?

Yes No Is the student enrolled in a graduate or seminary program?

Yes No Is the student auditing all classes?

If you answered yes to any of the 3 questions above, please skip part F, and go straight to part G; no FAFSA is required.

If you answered no to all 3 questions above, please continue to part F.

Part F (Only employees who answered no to all questions in part E must complete this section. Please enter your family's data below.)

- _____ Household Size (total number of people in household, including parent[s] and all dependent children)
- _____ Number of household members in college in 2011-2012 (if this form is for a dependent child, do not include a parent in school in this count—if this form is for yourself and/or spouse, include all students).
- \$_____ Please enter a dollar amount from the chart on the right to determine your "Threshold Income" (based on your household size and number in college listed above; for example, a household size of 5 with 1 in college would have a "Threshold Income" of \$87,000).
- Yes No** (circle one) Is your household's 2010 Adjusted Gross Income (AGI) as reported on your federal tax return **greater than or equal to** your "Threshold Income" (question 3 above)? Be sure to include both employee *and* spouse income in your calculation.

Household Size	"Threshold Income"		
	1 in College	2 in College	3 in College
1	\$ 48,000	N/A	N/A
2	\$ 71,000	\$ 83,000	N/A
3	\$ 75,000	\$ 99,000	\$ 117,000
4	\$ 81,000	\$ 105,000	\$ 128,000
5	\$ 87,000	\$ 110,000	\$ 134,000
6	\$ 94,000	\$ 117,000	\$ 139,000
7	\$ 99,000	\$ 121,000	\$ 143,000
8	\$ 104,000	\$ 127,000	\$ 148,000
9	\$ 108,000	\$ 131,000	\$ 152,000

If yes, please go to part G; no FAFSA is required. If no, please go to part H; you are required to complete a FAFSA.

Part G – NO FAFSA REQUIRED (Carefully read the information in this section and then continue to part I.)

If you have been directed to Part G by your response to one of the questions above, you are not required to complete the FAFSA as a requirement for receiving tuition benefit. This completed tuition benefit form is all you are required to submit.

Part H – FAFSA REQUIRED (Carefully read the information in this section and then continue to part I.)

If you have been directed to Part H by your response to one of the questions above, you must complete the FAFSA as a requirement for receiving tuition benefit. Students who are required to complete the FAFSA must complete the full financial aid process by submitting the following additional documents to the Office of Financial Aid:

- 2011-2012 FAFSA (apply online at www.fafsa.gov; Bethel's FAFSA code is 002338)
- 2011-2012 Bethel University Financial Aid Application (available at bethel.edu/offices/financial-aid/application)

Part I (All employees must complete)

Employee Signature: _____ **Date Signed:** _____
My signature indicates that all the information reported is true and complete

Submit all completed applications to the Office of Human Resources.

<p>Office of Human Resources</p> <p>Is the employee eligible for tuition benefit for the full 2011-2012 academic year? (Check one)</p> <p><input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Partial Year, Effective: _____/_____/_____</p> <p>Maximum tuition grant _____ %</p> <p>Approved by _____ Date _____</p>	<p>Office of Financial Aid</p> <p># Terms of eligibility used prior to this application: _____</p> <p>Tuition _____ x _____ % = Max Benefit _____</p> <p>FA Staff person _____ - Pell grant _____</p> <p>Date _____ = TUIB _____ - MN state grant _____</p>
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