

2026-2027 Release of Information

Instructions: With written permission, a college may redisclose financial aid information to an organization, including federal tax information, that has been designated by the student (list below). A separate Release of Information form is required for each additional organization. Please send this completed Release of Information form to the Office of Financial Aid via our secure document upload tool: <https://www.bethel.edu/financial-aid/forms/secure-document-upload>

Student Name (print): _____

Bethel ID#: _____

Federal Tax Information (FTI) submitted with the Free Application for Federal Student Aid (FAFSA) is protected under Internal Revenue Code as well as Higher Education Act rules. As a result, colleges are restricted on when and how tax information is shared. The following data received by the Internal Revenue Service (IRS) are considered FTI:

- Tax Year (ex. Award year 2026-27 is based on 2024 tax year information from the IRS)
- Tax Filing Status
- Adjusted Gross Income (AGI)
- Number of Exemptions and Number of Dependents
- Income Earned from Work
- Taxes Paid
- Educational Credits
- Untaxed IRA distributions
- IRA deductible and payments
- Tax exempt interest
- Untaxed pension amounts
- Schedule C net profit/loss
- Indicators for Schedules A, B, D, E, F, H
- IRS response code
- Intermediate values relying on data received by the Department of Education from the IRS categorized as derived FTI values

By completing this form, I give the Office of Financial Aid at Bethel University permission to release the following information, as indicated below, for the sole purpose of the application, awarding, or administration of financial assistance. I understand that this authorization will be effective for the 2026-27 aid year unless it is revoked in writing or if I am no longer enrolled at Bethel University. Check all that apply:

- | | |
|---|---|
| <input type="checkbox"/> Student Aid Index (SAI) | <input type="checkbox"/> MN State Grants/Scholarships |
| <input type="checkbox"/> Federal Grants | <input type="checkbox"/> MN State Work-Study |
| <input type="checkbox"/> Federal Loans | <input type="checkbox"/> Institutional (Bethel) Grants and Scholarships |
| <input type="checkbox"/> Federal Work-Study | <input type="checkbox"/> Scholarships/Resources from outside Bethel University |
| <input type="checkbox"/> Private Loans | <input type="checkbox"/> FAFSA Data (i.e. Demographics, manually provided income information) |
| <input type="checkbox"/> Estimated Cost of Attendance | <input type="checkbox"/> Federal Tax Information (See above) |
| <input type="checkbox"/> Other _____ | |

Name and Address of Organization to which the information is to be disclosed:

Name of Organization: _____

Address of Organization: _____
Street Address City State Zip

Organization contact person (if applicable): _____ Phone number: _____

Student Signature: _____

Date: _____

(Electronic signatures will not be accepted)

Please allow 2-3 weeks for processing

Office of Financial Aid • Bethel University • 3900 Bethel Drive • St. Paul, MN 55112 • fax: 651.635.1491
 phone: 651.638.6241 • 1.800.255.8706 ext. 6241 • web: [bethel.edu/financial-aid](https://www.bethel.edu/financial-aid) (use secure upload tool)

Last Updated: 10/24/2025 ROIF27