

2026-27 Bethel University FAFSA Requirement Worksheet



Students applying for benefits from a Tuition Exchange Program, the Bethel ROTC Scholarship, or Former Employee Taxable Fund (prior Tuition Benefit recipient) are required to either submit a Free Application for Federal Student Aid (FAFSA), or provide information showing that filing a FAFSA will not impact your financial aid offer. To process your financial aid for the 2026-2027 school year, we need you to complete this worksheet and return it to our office. Please answer the following questions to determine whether you need to complete a Free Application for Federal Student Aid (FAFSA).

Student Name: _____ Bethel ID#: _____ Date: _____

Part A (All applicants must complete; check one)

Is the student interested in Federal student loans? ☐ Yes ☐ No

If yes, please go straight to part E; you are required to complete a FAFSA. If no, please continue to Part B.

Part B (Only applicants who answered no to part A must complete; check one option for each question)

Does the student have a Bachelor's degree? ☐ Yes ☐ No

Is the student enrolled in a graduate or seminary program? ☐ Yes ☐ No

Is the student auditing all classes? ☐ Yes ☐ No

If you answered yes to any of the 3 questions above, please go straight to part D; no FAFSA is required.

If you answered no to all 3 questions above, please continue to part C.

Part C (Only applicants who answered no to all questions in part B must complete this section.)

☐ Yes ☐ No Is your household's 2024 Adjusted Gross Income (AGI) as reported on your federal tax return greater than or equal to \$160,000?

If yes, please go to part D; no FAFSA is required. If no, please go to part E; you are required to complete a FAFSA.

Part D – NO FAFSA REQUIRED (Carefully read the information in this section and then continue to part F.)

If you have been directed to Part D by your response to one of the questions above, **you are not required to complete the FAFSA** as a requirement for receiving tuition exchange funds or the Bethel ROTC Scholarship.

Part E – FAFSA REQUIRED (Carefully read the information in this section and then continue to part F.)

If you have been directed to Part E by your response to one of the questions above, **you must complete the 2026-27 FAFSA** as a requirement for receiving tuition exchange or the Bethel ROTC Scholarship.

- Apply online at fafsa.gov; Bethel's FAFSA code is 002338

Part F (All applicants must complete)

My name in the field below serves as my signature and indicates that the information I have provided is true and complete.

Type Name: _____ Today's Date: _____